

Name of the Issue: Lenskart Solutions Limited	
1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	72,780.15
<i>*Source: Prospectus dated November 4, 2025</i>	
3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA
4 Subscription Level (Number of times)	28.73
<i>* excluding Anchor Investor Portion and after removing multiple and duplicate bids</i>	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	74.42
(ii) at the end of the 1st Quarter immediately after the listing of the issue	19.72%
(iii) at the end of 1st FY (March 31, 2026)	Not Available
(iv) at the end of 2nd FY (March 31, 2027)	Not Available
(v) at the end of 3rd FY (March 31, 2028)	Not Available

**Disclosed on post issue basis*

Post Listing QIB holding represents Institutions Holding as disclosed to SE

6 Financials of the issuer

Parameters	1st FY (March 31,2026)*	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit/(Loss) for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Lenskart Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Applicable
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2026	Estimated Utilisation of Net Proceeds in Fiscal 2027	Estimated Utilisation of Net Proceeds in Fiscal 2028	Estimated Utilisation of Net Proceeds in Fiscal 2028
Capital expenditure towards set-up of new CoCo stores in India	2,726.22	200.77	801.09	841.15	883.2
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	5,914.40	420.79	1735.49	1833.13	1924.99
Investing in technology and cloud infrastructure	2,133.75	164.13	656.54	656.54	656.54
Brand marketing and business promotion expenses for enhancing brand awareness	3,200.63	246.2	984.81	984.81	984.81
Unidentified inorganic acquisitions and general corporate purposes	6,831.25	525.49	2101.92	2101.92	2101.92
Total	20,806.25	1,557.38	6,279.85	6,417.55	6,551.46

As of Dec 2025

(ii) Actual Utilisation	500 mn
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

During the quarter ended December 31, 2025, the company has utilized Rs . 50 crore towards the objects of the issue out of the total issue proceeds of Rs. 2150 crore in line with the Prospectus.

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

NO

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

NO

Note 1: During the quarter ended December 31, 2025, the Company incurred expenditure towards the objects of the issue through an already operational current account. To fund such utilisation, a portion of the issue proceeds was transferred from the monitoring account to the said current account. Owing to the high volume of transactions in the current account, the Monitoring Agency relied on the CA Certification, Management Utilisation Certification, and Excel-based ledgers provided by the management to identify transactions attributable to the respective objects of the issue. Consequently, the Monitoring Agency's ability to directly ascertain such transactions against specific objects of the issue was limited. However, the Monitoring Agency has reviewed and verified the transactions on a sample basis

12 Pricing Data

Designated Stock Exchange	NSE		
Issue Price (Rs.)	402.00		
Listing Date	10-Nov-25	9-Dec-25	7-Feb-26

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2026) ⁽¹⁾		
				Closing price	High	Low
Market Price	404.55	408.60	457.30	Not Available	Not Available	Not Available
Nifty 50*	25,574.35	25,839.65	25,693.7	Not Available	Not Available	Not Available

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2028) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

There are no listed companies in India or globally which operate in a similar business model as the issuers.

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Diluted)	<i>Company</i>		2	1.76		
P/E	<i>Company</i>		2	228.41		
RoNW	<i>Company</i>		2	4.84%		
NAV per share	<i>Company</i>		2	36.43		

Notes

* Sourced from Prospectus dated November 4, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Appointment of Mr. Ashish Kumar Srivastava as the Company Secretary and the Chief Compliance Officer of the Company in place of Ms. Preeti Gupta	29-11-2025	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com